

# Legacy Funds



vancouver  
foundation

A Legacy Fund with Vancouver Foundation is an excellent way to support your favorite charities and help future generations. It provides flexibility for your Estate planning and allows you to shape a future gift during your lifetime.

We know that as your life progresses, the causes and organizations you wish to support may change. Through your Legacy Fund, you develop a relationship with Vancouver Foundation. We gain a full understanding of your charitable intent, and you learn that your wishes will be fulfilled.

## How it Works

You can establish a Legacy Fund with a \$1,000 gift today. Your donation will be invested in your named permanent endowment fund. The remaining balance of \$9,000 or more will come later through your Estate, or if you like, through additional gifts during your lifetime. When your Legacy Fund reaches \$10,000, granting to the community will begin.

We work with you to create a "Letter of Wishes", setting out which charities and causes you wish to support. With this documentation in place, your Will can simply provide for a gift to Vancouver Foundation, to be added to your Legacy Fund, without further details.

## Benefits

There are several benefits to creating a Legacy Fund:

- **Flexibility** - You can update your Letter of Wishes at any time, without the effort and expense of changing your Will.
- **Peace of mind** - It can be an overwhelming responsibility for your Executor to carry out your charitable wishes. By having a Legacy Fund pre-established, your Executor simply transfers your pre-determined amount to Vancouver Foundation.
- **Succession** - Your Legacy Fund can be set up to work with successive generations. You can appoint family members or close friends to serve as Advisors to your Legacy Fund.

## Contact Us!

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January 2012